

**SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF BRONX**

-----X

**APPLICATION FOR APPROVAL
OF EXPENDITURES / ORDER**

In the Matter of _____

_____,

guardian/trustee

as guardian of

_____,

An Incapacitated Person.

Index No.: _____

-----X

TO THE JUSTICE PRESIDING:

1. Guardians respectfully requests permission to expend a sum not to exceed \$_____ for the following:

_____.

2. The current value of Guardianship estate (Excluding the value of real property) is \$_____.
The current value of the Supplemental Needs Trust (If any) \$_____.

3. The last annual report filed by the Guardian was for the year: _____.

4. The Guardians believes that the aforesaid expenditures are for the direct benefit of the Incapacitated Person in that (explain briefly)

_____.

5. The Guardians annexes supporting documentation (e.g., **2 or 3** expense estimates) and other necessary information establishing that this sum is fair and reasonable.

6. _____, (insert the name(s) of the interested parties requiring notice, if any. If there is a SNT the department of social services must be served) was/were notified of the pending application by mail/email/fax on the ___ day of _____, 202__.

Dated: _____

Sworn to before me
this ___ day of _____ 20__

Notary Public

Signature of Guardian

Name of Guardian

----- *To be submitted with second page to the Court Examiner for recommendation* -----

-----To be submitted by the Court Examiner for consideration-----

1. My last filed examination covered the year/period: _____

2. I respectfully recommend _____ Do not recommend _____ approval of the above expenditures.

Comments: _____

Dated: _____ 20____

Signature of Court Examiner

Name of Court Examiner

----- To be submitted to assigned Judge for decision -----

Upon reading and filing the foregoing, the expenditure(s) is/are

_____ APPROVED _____ NOT APPROVED/DENIED

_____ NOT APPROVED/DENIED WITHOUT PREJUDICE

Additional Comments:

So Ordered:

Dated: _____

J. S. C.

***The Guardian is directed to serve a copy of this Order on the Court Examiner within 5 days of the date of the Order.**